Admitted Product | Debt Instrument Information Sheet

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| --- |
| **Issuer Name and Brief Description of Security to be Admitted** |
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The information set out in the table below must be provided to NZX as soon as practicable. **NZX requires all information requested on this form, no less than five business days prior to the effective date.**

This information is required in order for NZX’s Operations team to set up the security in the appropriate systems to ensure it is available for settlement on the Effective Date.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Requirement** | **Information** | | | | |
| **Interest Rate** |  | | | | |
| **Rate reset date(s)**  Please identify if this is not applicable |  | | | | |
| **Maturity Date**  Please identify if this is not applicable (eg, for Perpetual securities) |  | | | | |
| **Early call date(s)**  Please identify if this is not applicable |  | | | | |
| **Issue/Allotment Date** |  | | | | |
| **Issue Size**  Number of securities that are to be quoted on Listing Date |  | | | | |
| **Interest commencement date**  The date interest starts accruing for the first interest payment |  | | | | |
| **Interest Payment Dates** |  | | | | |
| **First Interest Payment Date**  Please identify if this falls on a non-business day and if so, also provide the date the first interest payment is to be made |  | | | | |
| **Interest Payment Calculation for First Payment**[[1]](#footnote-1)  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | Actual/360 | Actual/365 |
| **Interest Payment Calculation for Subsequent Payments**3  Please select one of the following options | 30/360  (use for equal payments) | Actual/Actual | | Actual/360 | Actual/365 |
| **First Interest Payment made to Holder on Record Date or Original Subscriber** |  | | | | |
| **Is the Security AIL (Approved Issuer Levy)** |  | | | | |
| **Record Date Derivation**  Number of days prior to the relevant Payment Date that determines the Record Date.  Please identify whether these are business\* or calendar days | Number: | | | | |
| Calendar | | | Business | |
| **Record Date Rule**  If the Record Date falls on a non business day, please identify what business day\* the Record Date will move to (e.g., immediately preceding business day) |  | | | | |
| **Payment Date Rule**  If the Payment Date falls on a non-business day, please identify what business day the Payment Date will move to (e.g., immediately following business day). |  | | | | |
| **Minimum Application Amount** |  | | | | |
| **Minimum Holding Amount** |  | | | | |
| **Minimum Transferrable Amount** |  | | | | |
| **Face Value** |  | | | | |
| **Registry**  Please make sure to select NZ or AU for Computershare Investor Services | Computershare Investor Services | | | Link Market Services | |
| NZ | | AU |

Please contact NZX Product Operations on +64 4 496 2853 or [productoperations@nzx.com](mailto:productoperations@nzx.com) with any queries regarding completion of this form.

1. 30/360 – assumes 30 days in each month and 360 days per year. Select this option for equal payments.

   Actual/Actual – assumes the actual number of days per month and the actual number of days per year

   Actual/360 – assumes the actual number of days per month and 360 days per year

   Actual/365 – assume the actual number of days per month and 365 days per year [↑](#footnote-ref-1)